

STOCK PORTFOLIO AND METHOD

ABSTRACT OF THE DISCLOSURE

One aspect of the invention is a method for investing. An equation is created using multivariate regression techniques to calculate a plurality of
5 coefficients each associated with one of a plurality of statistic types that is correlated with actual market prices of the plurality of stocks. At least some of the plurality of statistic types comprise financial information, other than the particular stock's past
10 market price, specific to the entity associated with the particular stock. The equation is then used to estimate the degree to which ones of the plurality of stocks are over-priced or under-priced relative to the price of other ones of the plurality of stocks. These estimates
15 may then be used to make investment decisions.